

Explanation of the Agenda for the Extraordinary General Meeting of Shareholders of Intereffekt Investment Funds N.V. ("the Company"), which meeting will be held on February 12, 2024.

Agenda item 3, proposal for the merger of the Company with Trustus Beleggingsfondsen N.V.

The proposal for the legal merger of the Company with Trustus Beleggingsfondsen N.V. is made on a joint proposal of the management and the Supervisory Board of the Company.

Currently, Trustus Capital Management B.V. (the Manager) manages and directs the following companies: Intereffekt Investment Funds N.V. and Trustus Beleggingsfondsen N.V. (TBF).

From the point of view of efficiency and cost savings, the management and members of the Supervisory Board have decided to merge both NVs as of March 15, 2024, with TBF being the acquiring company.

The merger proposal with explanation and appendices, as well as the other relevant documents as referred to in article 2:314 paragraph 2 of the Civil Code, was deposited with the Chamber of Commerce on 8 January 2024. The waiting period for the implementation of the merger of at least one month after depositing expires on 8 February 2024.

The Shareholders of the Company are proposed to decide on the merger in the sense of article 2:309 of the Civil Code, between the Company, as the disappearing company, and TBF, as the acquiring company, in accordance with the merger proposal.

Below is the schedule with the new situation as of March 15, 2024:

Trustus Beleggingsfondsen N.V. proposed situation per 15 March 2024	
G07 - Trustus Risicomijdende Strategie	G11 - TCM Global Frontier High Dividend Equity
G09 - Trustus Aandelen Dividend Strategie	G12 - TCM Vietnam High Dividend Equity
G08 - Trustus Aandelen Groei Strategie	G13 - TCM Africa High Dividend Equity
G04 - Trustus Tactische Strategie	G14 - TCM Global Emerging High Dividend Equity
G10 – Trustus Structured Products Strategie	G15 - Active Leverage Emerging Markets Fonds
G03 - Trustus Behoudend Mix Fonds	
G05 - Trustus Neutraal Mix Fonds	
G06 - Trustus Dynamisch Mix Fonds	
G02 - Trustus Aandelen Index Fonds	
G01 - Trustus Tech en Innovation Fonds	

Orange is new per 15 March 2024, green is existing

Cost Advantage

Due to the merger, the Ongoing Charges Figure for shares B, E, and G of the Company (see scheme in the explanation of agenda item 2) is expected to decrease annually by 0.3% to 0.6%.

Share Exchange Ratio

The shares B, E, G, and H of the Company (see scheme in the explanation of agenda item 2) will be exchanged one-for-one for shares G11, G12, G13, and G15 on the merger date of March 15, 2024.

Clarification:

100 shares B: TCM Vietnam High Dividend Equity will be exchanged for 100 shares G12: TCM Vietnam High Dividend Equity

100 shares E: TCM Africa High Dividend Equity will be exchanged for 100 shares G13: TCM Africa High Dividend Equity

100 shares G: TCM Global Frontier High Dividend Equity will be exchanged for 100 shares G11: TCM Global Frontier High Dividend Equity

100 shares H: Active Leverage Emerging Markets Fund will be exchanged for 100 shares G15: Active Leverage Emerging Markets Fund.

Investment Policy

The investment policy for shares B, E, G, and H will not change due to the legal merger. For the full description of the investment policy and other characteristics/terms, please refer to the prospectus.

Resignation of the Supervisory Board

As a result of the legal merger, the Supervisory Board of Intereffekt Investment Funds N.V. will resign as of March 15, 2024.

The Supervisory Board of the Manager is responsible for supervising Trustus Beleggingsfondsen N.V.

Prospectus

The prospectus of TBF as it will be in effect from March 15, 2024, has been published on the website as of today.

This informs current investors about the impending change, to give them the opportunity to exit under the existing conditions for at least one month after the proposed decision to change the terms is announced on the website.

Joure, January 26, 2024

The management of the Company